

# **CZONE User Guide**

**Revision History** 

Version	Date	Revision Author	Summary of Changes
1	27/02/2023	Andrew Nash	First draft
2	28/02/2023	Andrew Nash	Second Draft – AR and RC
			changes

Document Owner	Head of Operations	Issue Date	February 2023
Document No.		Document Location	Compliance SharePoint
Version	1	Classification	Confidential





# **B**ritannic

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#### 2 Introduction

CZONE has been developed and implemented to allow Britannic's customers easy access to support services. Within CZONE customers are able to create new support cases, view existing cases and provide updates to our customer services team or the support engineers directly.

#### 3 Accessing CZONE and Logging in for the First Time

In order to gain access to CZONE you will need to proceed through the following three steps.

#### 3.1 Step 1.

Before you do anything, you must request an invitation code from the Britannic Customer Services team as you will need this in step 3 of the process. This can be requested via email to <u>service@btlnet.co.uk</u>.

#### 3.2 Step 2.

Once you have an invitation code you should navigate to CZONE.btlnet.co.uk. Do NOT do anything with the invitation code just yet as it is not required until Step 3 of this process. Once you navigate to CZONE you will see the following as shown in figure 1:

	B	
	Sign in	Steps to create an account
	Sign in with your email address	Request an invitation code from service@btlnet.co.uk
<b>P</b> Britannic	Email Address	2 Go to CZONE.btlnet.co.uk and register your 2FA account*
0	Password	3 Log in to CZONE and redeem your invitation code
	Forget your password?	*Two-factor authentication is an identity and access management security method that requires two forms of identification to access resources and data
	Sign in	
	Don't have an account? Sign up now	

Figure 1- Initial Registration page

Users should then click on the "Sign Up Now" link as shown in figure 2.

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# Sign in

#### Sign in with your email address

Email Address		
Password		
Forgot your password?		
Sign in	$\frown$	
Don't have an accoun?	<u>Sign up now</u>	
	$\sim$	
Figure	2 - New Sian up	

On the next screen enter your email address and click on "*Send Verification Code*". An email will be sent to this email address containing an initial code.

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of	18	BB	Britanni
	< Cancel		
	User Details		
	Email Address	*	
	Send verification code		

Figure 3 - Send verification code.

Check your email and enter the verification code as shown in figure 4. The email will come from "*Microsoft on behalf of BTLCZONE*" with the subject of "*BTLCZONE account email verification code*".

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Once you have entered the code, click on "*Verify Code*". If for some reason you do not receive the verification code, then please click the "*Send new code*" button. Please then check your SPAM folders in your email.

The next step is to choose a password and a display name for your account. Populate these details and then click on Create.

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a @ .com
Change e-mail
New Password
Confirm New Password
Display Name

Figure 5 - Choose password and display name.

On the next screen you will be asked to download the Microsoft Authenticator App for your mobile phone either from the Google Play Store or Apple's App Store (if you already have one of these apps then just move on to scanning of the QR code). This will enable the 2FA element of the login process.

Once you have successfully downloaded and installed this app you will need to open the authenticator app and scan the QR that is displayed to you on the CZONE screen. When complete you will notice a new entry in the Authenticator app called "BTLCZONE". Once done click on "*Continue*" on the CZONE page.

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Download on the App Store

Once you've downloaded the Authenticator app, you can use any of the methods below to continue with enrollment.

Scan the QR code

Using your app scan this QR code and click "Continue"



Figure 6 - Enable 2FA in Authenticator app

You will then be asked to enter a verification code from the Authenticator app. To do this open the authenticator app, and select the newly created "BTLCZONE". It will then display a one-time password code. Type this code into the CZONE page and click "Verify".

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Britannic



< Cancel
Enter the verification code from your authenticator app.
Enter your code *
Verify

#### 3.3 Step 3.

The final step is to enter the invitation code that was previously sent to you by Britannic Customer Services. Do not check the "I have an existing account" box. Once you have entered the Invitation code click on "*Register*".

Sign in	Redeem i	nvitation
Sign up with	an invitat	ion code
* Invitat	ion code	
		□ I have an existing account
		Register

Figure 8 - Enter the invitation code.

Once you have entered your invitation code, and clicked on "Register" you will see your profile page.

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	Please provide some information about you	irself.			
Andrew Nash	The First Name and Last Name you provide will be displayed alongside any comments, for you make on the site.				
5. S.	The Email Address and Phone number an	e required but will not be displayed on the site.			
Profile	Your Organization is required, and a Title posts.	is optional. They will be displayed with your comments and forum			
	Your Information				
	First Name *	Last Name *			
	Andrew	Nash			
	E-mail	Business Phone			
		01234 56789			
	Organization Name	Title			

Figure 9 - Profile Page.

Please ensure that the details are correct, and once happy click on "Update".

You will now see the welcome screen of CZONE.

Brita	nnic	A Support	Knowledge Base   Q   Andrew Nash -
Home			
Welcome to	your customer portal		Your Account Manager
On this site you are	Name		
We are keen to kno All feedback is wel	ow what further features you would like availat comed and the portal is under continuous dev	ble to you in the future. elopment.	Andrew Nash
			Phone
Open Cases			01234 567890
A summary of your	current open cases is shown below.		Mobile
For more details ar	nd to open a new case please go to the Suppo	ort page.	07777 123456
Case Title	Case Number Site	Created On 🕹	Email anash@btlnet.co.uk

There are no records to display.

Figure 10 - Welcome Screen

Some basic information will be displayed to you such as any Open Cases that you may have, and your Account Manager details. As CZONE developers we will be adding further valueadded information, however if you have suggestions then please contact us.

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### 4 Creating a new Support Case

In order to create a support case, you will firstly need to click on "Support" from the home page of CZONE.



#### Status



On the next screen you can start to enter the information surrounding your new case. Those items with a red \* are required information so you have to add something.

The description field is a rich text box, so you can add text and pictures directly into the field however please consider attaching pictures as attachments rather than copying to the description field. Adding attachments is particularly useful if you have screenshots or photos showing a particular failure such as flashing indicator lights on a router.

You also have the ability to upload files such as diagnostics or something similar. When adding attachments to select multiple files hold "**ctrl**" and selected the relevant files.

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🔺 | Support | Knowledge Base | Q. | Andrew Nash -



Home > Support > Open a New Case

## Open a New Case



A total loss of Service, the loss or failure at one or more Customer Premises, or a fault making the Service unusable

Figure 13 - Case creation form.

Once you have completed the form then simply click on "Submit".

#### Attach a file

Choose files No file chosen



Figure 14 - Submit new case.

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### 5 Viewing Open Cases

There are multiple ways in which to view open cases. The first way is when you initially log into CZONE. On your home screen it will display cases that you have open.

Support							
Q What can we help you with?							
e.g. User login is failing							٩
I My Open Cases -				Search		Q Open a Net	w Case
Case Title	Case Number	Contact	Site	Severity	Status Reason	Created On 🕹	
Problem with Something	CAS-001023	Andrew Nash		Minor	In Progress	28/02/2023 8:35 AM	~

Figure 15 - Home screen Open Cases.

To access the case, you can do this by either clicking on the "Case Title" or by selecting the down arrow on the far right and then selecting "View Details".

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Case NumberProductRequest an updateCAS-001023Image: Case TypeNoCase TypeSeverityCreated OnProblemMinor28/02/2023 8:35 AMContactSiteLast UpdatedAndrew Nash28/02/2023 8:37 AMDescriptionThis is a test caseImage: Case Type	
CAS-001023        Image: Type       No         Case Type       Severity       Created On         Problem       Minor       28/02/2023 8:35 AM         Contact       Site       Last Updated         Andrew Nash        28/02/2023 8:37 AM         Description       This is a test case       Image: The second	te
Case TypeSeverityCreated OnProblemMinor28/02/2023 8:35 AMContactSiteLast UpdatedAndrew Nash28/02/2023 8:37 AMDescriptionThis is a test case	
ProblemMinor28/02/2023 8:35 AMContactSiteLast UpdatedAndrew Nash28/02/2023 8:37 AMDescriptionImage: Image:	
Contact     Site     Last Updated       Andrew Nash      28/02/2023 8:37 AM       Description     This is a test case     Last Updated	M
Andrew Nash — 28/02/2023 8:37 AM Description This is a test case	
Description This is a test case	M
Note Text	
Add Com	omment
There are no activities to display.	
Update Close case Cancel case	

From this screen you will about view information about your case. You will be able to request an update by selecting this which will send a note to the assigned engineer.

By clicking on "Support" from the CZONE home page, you are taken to a screen where further options are available surrounding "Open Cases". If you have the necessary permissions, you have the ability to see different views of cases such as cases you have opened, closed cases and cases opened by others within your organisation.

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# Support

Q What can we help you with			
e.g. User login is failir			
I My Open Cases - My Open Cases			
Open Cases			
My Closed Cases			
Closed Cases g			
All Cases			

By selecting "All Cases" this will show you all the cases opened within your organisation with Britannic Support.

Q What can we help you with?							
e.g. User login is failing	1						٩
🗮 All Cases +				Search		Q Open a Ne	w Case
Case Title	Case Number	Contact	Site	Severity	Status Reason	Created On 🕇	
Problem with Something	CAS-001023	Andrew Nash		Minor	In Progress	28/02/2023 8:35 AM	~
All Site telephones are down	CAS-001022	David Collins	Solutions Shared	Major	In Progress	27/02/2023 9:35 PM	~
My phone is not working	CAS-001021	Portal User #1	Solutions Shared	Minor	In Progress	17/02/2023 11:33 AM	~
My network is down	CAS-001020	Portal User #1	Solutions Shared - Glasgow	Major	In Progress	15/02/2023 10:56 AM	~
Network is slow	CAS-001019	Portal User #1	Solutions Shared - Glasgow	Minor	In Progress	13/02/2023 7:50 PM	~

Figure 17 - View All Cases

Support

## 6 Updating Cases

If, through the life of an open case, you wish to update Britannic with information or share updates, you select view details on the Open case and then go to "add comment" which will

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be added to the timeline of the case. You can also add files to the case such as diagnostics or screenshots.

Case

Case Number	Product	Request an update
Add a Commer	it	×
Prob Comment		
Cont		
Andr		
Desc Attach a file	Choose file No file chosen	
This		Submit Cancel
Note Text		
		Add Comment
		-

Figure 18 - Add comment to Case.

You can also "Close Case" or "Cancel Case". These functions are used when the issue has been resolved, or you no longer require support, respectively. To resolve a case, click on the Resolve button and confirm "Yes" when prompted.

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# **B**ritannic

se		×
Contac	t Site Last Updated	
Andr	Close case ×	
Desc	Are you sure you want to resolve this case?	
This	Yes No	
Note Te	ext	
	Add Comment	
1	less than a minute ago	
-	Modified on 28/02/2023 8:47 AM	

Figure 19 - Resolve Case.

Similarly, to cancel a case just click on the "Cancel Case" button and then "yes" to confirm.

Contact	Site	Last Updated
Cancel ca	ase	×
Are you sur	e you want to cancel this case?	
This		Yes No
Note Text		
		Add Comment
1	less than a minute ago	

Figure 20 - Cancel Case.

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### 7 Knowledge Base

Currently, the knowledge base, as we transition over to the new system has no content. Over time, this will be populated with articles of previously solved cases that may be helpful to you, and other information such as setup guides and "how to" guides.

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